



Confidential Statement of Intent

I am (we are) pleased to report that I/we have made a provision for Horizons Foundation in my/our estate plan as a way of ensuring a positive future for the LGBT community.

Name (please print) Date of birth

Name (please print) Date of birth

Address

Telephone Email

Description of the gift:

- Bequest in will or trust
Beneficiary of life insurance policy
Beneficiary of retirement plan
Charitable trust agreement
Other (please describe on opposite side)
The gift is subject to conditions (please describe on opposite side)

Optional, but helpful to Horizons Foundation:

- Attached is a copy of the portion of the will, trust, or document pertinent to this gift

Horizons Foundation periodically publishes a list of Legacy Circle members unless members request to remain anonymous. Publicizing your gift encourages others, by means of your example, to make similar gifts. Information about the specific type of each member's support will remain confidential.

- Please list my/our name(s) as:
Please do not publicize my/our name(s) in connection with Horizons Foundation's Legacy Circle

This statement of intent does not constitute a legally binding pledge or agreement for me or for my estate. It documents only my intent, and may be amended at any time.

Signature Date

Signature Date

Please return this form to:

Deb Stallings, Director of Development and Gift Planning
Horizons Foundation
870 Market Street, Suite 728
San Francisco, CA 94102

Phone 415.398.2333 x103
Fax 415.398.4733
Email dstallings@horizonsfoundation.org