

## Instructions for Stock and Wire Transfers to Donor-Advised Funds

**(Please see separate instructions for transfers for general operating support.)**

Thank you for supporting the LGBT community through your Horizons Foundation Donor-Advised Fund. Donating stock or other securities to your donor-advised fund takes just three easy steps. Please contact us at 415.398.2333 if you need to make a wire transfer, or have any questions or need additional information.

### 1. Direct your gift to the appropriate account:

Electronic Stock Transfers	Paper Stock Transfers
DTC #0062 Vanguard Brokerage Services Horizons Foundation Account # 66069411	Vanguard Brokerage Services 100 Vanguard Boulevard Malvern, PA 19355-0741 Horizons Foundation Account # 66069411

### 2. Complete the following information:

Name: \_\_\_\_\_ Phone: \_\_\_\_\_  
Company name: \_\_\_\_\_ Number of shares: \_\_\_\_\_  
Date of gift: \_\_\_\_\_

### 3. Fax this form to 415.398.4733, or call us at 415.398.2333.

Please let us know when you have instructed your broker to transfer stock to Horizons Foundation so we can credit your gift to the right fund and acknowledge it as quickly as possible.