

Giving through Stock Transfers

(Please see separate instructions for deposits to donor-advised funds.)

Instructions

Thank you for supporting Horizons Foundation. Donating stock or other securities takes just three easy steps. Please contact Deb Stallings, Director of Development and Gift Planning at 415.398.2333 x103 if you need to make a wire transfer, or have any questions or need additional information.

1. Direct your gift to the appropriate account:

- ELECTRONIC STOCK TRANSFERS: DTC #0062
Vanguard Brokerage Services
Horizons Foundation
Account # 61559579

- PAPER STOCK TRANSFERS: Vanguard Brokerage Services
100 Vanguard Boulevard
Malvern, PA 19355-0741
Horizons Foundation
Account # 61559579

2. Complete the following information:

NAME _____ PHONE _____

COMPANY NAME _____ NUMBER OF SHARES _____

DATE OF GIFT _____

3. Notify Horizons:

It is important that you let us know when you have initiated a transfer stock to Horizons Foundation so we can credit the gift to you and acknowledge it as quickly as possible.

Please complete this form and return it by fax to 415.398.4733, email to dstallings@horizonsfoundation.org or mail to: Horizons Foundation 550 Montgomery Street, Suite 700, San Francisco, CA 94111.

For more information please contact Deb Stallings, Director of Development and Gift Planning at 415.398.2333 x103.