May 5th LGBTQ Financial Planning Day 2018 - Workshop Schedule

TIME	1-on-1 Pro Bono Consultations	Rainbow Room	1-on-1 Pro Bono Consultations	Rainbow Room
10:00 – 10:50	**Free Consultations with an Advisor** -Tax Professionals -Attorneys -Estate Planners -Financial Planners	**Professional Advisors** Meet with a professional Drop by to have a free consultation	**Free Consultations with an Advisor** -Tax Professionals -Attorneys -Estate Planners -Financial Planners	**Professional Advisors** Meet with a professional Drop by to have a free consultation
11:00 – 11:50	**TAX PRESENTATION: Room 201** - Understanding Tax Basics -What changes have taken place for 2018?	**Lawrence K.Y. Pon, CPA/PFS, CFP®, EA, USTCP**	**ESTATE PLANNING- PRESENTATION LOCATED ON GROUND FLOOR** -What is Estate Planning? -Why should I begin my planning? -Learn the Basics	**Virginia Palmer, Esp.**
12:00 – 12:50 **1:00 – 1:50**	**Free Consultations with an Advisor** **TAX PRESENTATION: Room 201** -Understanding Tax Basics -What Changes have taken place for 2018?	**Rainbow Room** **Kevin Tusing, CPA, MST**	**Free Consultations with an Advisor** **ESTATE PLANNING- PRESENTATION LOCATED ON GROUND FLOOR** -Living Trusts, Wills, Powers of Attorney, including avoiding probate, choosing trustees, and creditor protections pre-retirement	**Rainbow Room** **Linda Scaparotti, Esp.**
2:00 – 2:50	**Free Consultations with an Advisor** -Tax Professionals -Attorneys -Estate Planners -Financial Planners	**Professional Advisors** Meet with a professional Drop by to have a free consultation	**Free Consultations with an Advisor** -Tax Professionals -Attorneys -Estate Planners -Financial Planners	**Professional Advisors** Meet with a professional Drop by to have a free consultation